

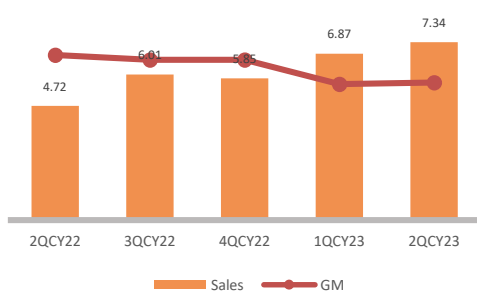
SYS Result Review - 2QCY23



Tuesday, August 29, 2023

Rupees' millions	2QCY23	2QCY22	YoY	1HCY23	1HCY22	YoY
Net Sales	7,338	4,720	55.5% ▲	14,210	8,792	61.6% ▲
Cost of Sales	5,256	3,111	69.0% ▲	10,199	5,957	71.2% ▲
Gross Profit	2,081	1,609	29.3% ▲	4,011	2,835	41.5% ▲
SG&A Expenses	655	404	62.0% ▲	1,181	814	45.2% ▲
Other Expenses	144	-30	572.6% ▲	123	-2	7264.8% ▼
Other Income	233	678	65.6% ▼	2,646	1,013	161.2% ▲
Operating Profit	1,515	1,914	20.8% ▼	5,353	3,036	76.3% ▲
Finance Cost	195	50	294.1% ▲	298	79	277.0% ▲
Profit Before Taxation	1,320	1,864	29.2% ▼	5,055	2,957	70.9% ▲
Taxation	137	140	1.9% ▼	233	165	41.1% ▲
Profit After Taxation	1,182	1,724	31.4% ▼	4,822	2,792	72.7% ▲
Earnings Per Share	4.07	5.94	31.4% ▼	16.60	9.61	72.7% ▲
Dividend	0.00	0.00		-	0.00	
Bonus	0.00	0.00		-	-	
Gross Margin	28.4%	34.1%	5.7% ▼	28.2%	32.2%	4.0% ▼
SG&A Expenses to Sales	8.9%	8.6%	0.4% ▲	8.3%	9.3%	0.9% ▼
Other Expenses to Sales	2.0%	-0.6%	2.6% ▲	0.9%	0.0%	0.9% ▲
Other Income to Sales	3.2%	14.4%	11.2% ▼	18.6%	11.5%	7.1% ▲
Effective Taxation	10.4%	7.5%	2.9% ▲	4.6%	5.6%	1.0% ▼
Net Margin	16.1%	36.5%	20.4% ▼	33.9%	31.8%	2.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

